

Opening Remarks

Akira Nozaki
President & Representative Director



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Sumitomo Metal Mining IR-Day 2020

Time	Session	Presenter	
13:00 - 13:10	Opening Remarks	President & Representative Director	Akira Nozaki
13:15 - 13:55	Mineral Resources Business	Director Senior Managing Executive Officer General Manager of Mineral Resources Div.	Hiroshi Asahi
14:05 - 14:45	Smelting and Refining Business	Director Managing Executive Officer General Manager of Non-Ferrous Metals Div.	Nobuhiro Matsumoto
14:55 - 15:35	Battery Materials Business	Executive Officer General Manager of Battery Materials Div.	Isao Abe
15:45 - 16:25	Advanced Materials Business	Executive Officer General Manager of Advanced Materials Div.	Kazunori Takizawa
16:25 - 16:30	Closing Greeting	Managing Executive Officer Corporate Communication Unit	Shuichi Yasukawa

Sumitomo Metal Mining Moving Forward

(Business Environment and Sumitomo Metal Mining's Beliefs)

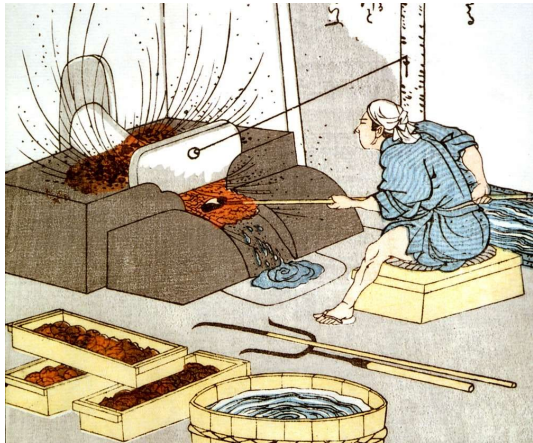
- **Increasing social demand towards company's awareness to environment and local communities**
 - **From the example of the Global Industry Standard on Tailings Management (GISTM) through the Global Tailings Review -**

Sumitomo Metal Mining Moving Forward

(Business Environment and Sumitomo Metal Mining's Beliefs)

The embodiment of Sumitomo DNA

- Technological capabilities: Development of innovative *Nanban-buki* technology that separates copper and silver, and release of the technology to the industry
- Co-existence and mutual prosperity with local communities:
 - Contribution to communities and relationships of trust through operation of the Besshi Copper Mine for 283 years
 - Relocation of smelter to an uninhabited island in the Seto Inland Sea to control the spread of smoke pollution from modernization
 - Global leadership in resolution of 47-year-long smoke pollution problem (zero sulfur dioxide gas emissions)



Nanban-buki (Kodo Zuroku)

Photo credit: Sumitomo Historical Archives

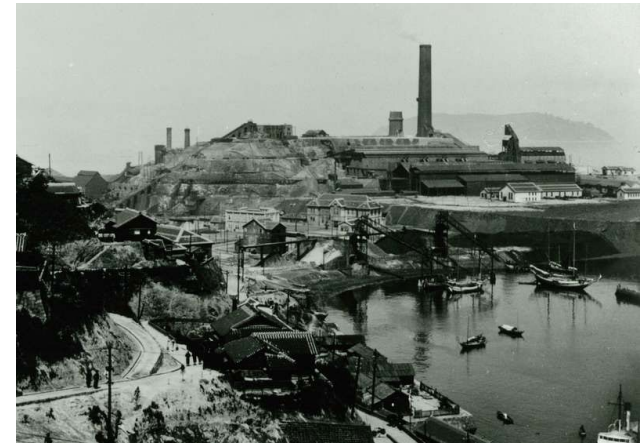


Sumitomo Tonaru Private Elementary
School

1967, Besshi Copper Mine, Tonaru District



Sumitomo Besshi Hospital, Tonaru Branch



Shisaka Island Smelter

1920s

Photo credit: Sumitomo Historical Archives

Sumitomo Metal Mining Moving Forward

(Business Environment and Sumitomo Metal Mining's Beliefs)

The DNA that we carry forward today

- Co-existence and mutual prosperity with local communities
Contribution to local communities through the operation of hospitals and schools, provision of power, water and sewage services, construction of roads, ports and airports, running of malaria and dengue fever prevention projects, etc.
- Operation of a scholarship program since 1987 for middle and high school students in the Morenci school district in America
- We are moving forward with the plan for the Cote Gold Project while building a good relationship with local communities.



Free medical care for local residents (The Philippines)



Students from the Morenci district and people from the SMM Scholarship Fund



Ground-breaking ceremony of Cote Gold
Chiefs of First Nation joined



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