

Unaudited Consolidated Financial Summary (for the year ended March 31, 2008)

April 28, 2008

Listed Company Name: Sumitomo Metal Mining Co., Ltd.

Listing: Tokyo Stock Exchange and Osaka
Securities Exchange

Code No.: 5713

Location of Head Office: Metropolis of Tokyo

(URL <http://www.smm.co.jp/>)

Representative Kemori, Nobumasa (Mr.), President and Representative Director

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1. Consolidated Financial Highlights (from April 1, 2007, to March 31, 2008)

(1) Consolidated operating results

	Net Sales		Operating income		Ordinary income		Net income	
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%
Year ended March31,2008	1,132,372	17.1	155,394	(4.5)	217,866	6.1	137,808	9.3
Year ended March31,2007	966,764	54.5	162,632	96.5	205,285	105.9	126,054	100.7

	Net income per share (Primary)	Net income per share (Diluted)	Return on equity	Ordinary income on total assets	Operating income to net sales
	¥	¥	%	%	%
Year ended March31,2008	238.13	231.50	25.4	21.6	13.7
Year ended March31,2007	220.49	213.67	29.0	24.1	16.8

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	¥ Million	¥ Million	%	¥
Year ended March31,2008	1,091,716	640,345	54.0	1,017.96
Year ended March31,2007	929,208	528,921	53.4	859.82

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of the period
	¥ Million	¥ Million	¥ Million	¥ Million
Year ended March31,2008	157,383	(126,413)	55,727	132,475
Year ended March31,2007	95,985	(77,429)	(10,073)	44,333

2. Dividends

	Dividend per share			Dividends in total (Annual)	Dividend payout ratio (Consolidated basis)	Dividends on net assets (Consolidated basis)
	Interim	Year-end	Annual			
	¥	¥	¥	¥ Million	%	%
Year ended March31,2007	11.00	16.00	27.00	15,514	12.2	3.6
Year ended March31,2008	15.00	15.00	30.00	17,378	12.6	3.2
Year ended March31,2009 (Forecast)	13.00	13.00	26.00	-	16.5	-

3. Forecast of Consolidated operating results for the fiscal year ended March 31, 2009 (the period from April 1, 2008, to March 31, 2009)

	Net Sales		Operating income		Ordinary income		Net income	
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%
Second quarter 2008	472,000	(20.4)	46,000	(54.2)	72,000	(47.5)	44,000	(51.9)
Year ended March31,2009	957,000	(15.5)	100,000	(35.6)	152,000	(30.2)	91,000	(34.0)

	Net income per share
	¥
Second quarter 2008	75.96
Year ended March31,2008	157.10

Note: The above-mentioned forecast is based on available information at present, such as the economic situation, market trends, etc. Therefore, actual results may differ from the forecast due to many factors.

4. Others

(1) Changes for important subsidiaries during the fiscal year ended March 3, 2008: None

(2) Changes on the basis of consolidated financial statement preparation

Related to accounting standard revisions: Applicable

Other changes: Not applicable

(3) Outstanding shares (common shares)

Number of shares outstanding (including treasury stock)

581,628,031 shares at March 31, 2008

578,790,870 shares at March 31, 2007

Number of treasury stock

2,393,821 shares at March 31, 2008

2,107,047 shares at March 31, 2007